Canterbury Common Strategic Plan

Draft Presentation

Agenda

- Introduction
 - Definition
 - Engagement Process
 - What We Heard
- Vision and Mission
- Values
- Feedback

- Strategic Directions
 - Volunteers
 - Safety
 - Finances
 - Environment
 - Parklands
 - Partnerships
 - Community Spirit
 - Adult Lifestyle
 - Communications
- Feedback

What is a Strategic Plan

Strategic planning is an organization's process of defining its strategy or direction and making decisions on allocating its resources to attain strategic goals.

Engagement Process

- **Steering Committee**
- ් Board
- Standing Committees
 Residents

What We Heard

Preserve

- Respectful and helpful culture
- Community spirit
- ▶ Volunteerism
- Engagement
- Activities
- **Committees**
- **▶** Communication

What We Heard

Protect

- ► Adult Lifestyle
 - Activities and Services
- Green space
- ► Environmental practices
- Community assets
 - ► Centre and Parklands
- Property values

Draft Vision and Mission

Vision

Canterbury
Common will be a high quality community where residents enjoy an adult lifestyle.

Mission

- To respect the past, manage the present and plan for the future as we
 - advance the cultural and social interests of our Members
 - promote aquatic, athletic, physical and other social and cultural activities among the residents
 - own, operate and maintain recreational facilities for the use of our Members and their guests
 - improve the operation of the organization

Values

Community

We value

- Our friendly community spirit
- Our legacy and reputation
- Our adult lifestyle
- Our parklands and green space
- Safety
- Pride of ownership
- Celebrating together

Volunteerism

We value

- Contributing to the common good
- Working with others
- Sharing expertise and resources
- Passion, dedication and energy
- ► Financial savings

Values

Communication

We value

- Accurate and timely information from the Board and the Standing Committees
- Resident input
- The Chronicle, Bulletin, Email, Website, EMB, Display Case and Kiosk
- The Resident Telephone Directory
- New strategies and technologies

Engagement

We value

- Our activities and services
- Committees and the Board
- Local business, community organizations and charities
- Positive relationships with the Town of Scugog and Region of Durham

Values

Accountability

We value

- Our governing model
- Communication and consultation
- Ethical decision making
- The investment in our shared facilities and homes
- Transparent financial management

Health

We value

- Safety in our homes and facilities
- Neighbors helping neighbors
- Mental, physical, social and cultural activities
- Local health services
- Fresh air, green spaces and the lake

Feedback

Introduction

- Engagement Process
- Vision
- Mission

Values

- Community
- Volunteerism
- Communications
- Engagement
- Accountability
- ► Health

Volunteers

- ► Hold appreciation event
- Organize a volunteer fair
- Advertise on website
- Develop a brochure
- Share and integrate role descriptions
- Promote mentorship and job sharing
- Recruit at every opportunity

Finances

- Complete Reserve Fund Study
- Multi-year planning for our funds
- Address current and future Capital funding needs
- Fundraising for capital needs
- Provide resident access to financial reports
- Comply with Ontario Not for Profit Corporations Act

Safety

- Review safety procedures for the Centre, Pool and Parklands
- Promote a network for residents living on their own
- Engage external services
- Facilitate CPR and First Aid training for residents and volunteers
- Care for each other

Environment

- Reduce paper printing
- Recycle when possible
- Promote green practices for maintaining our properties
- Respect and protect the woodlands, trails and lake
- Pursue environmental grants
- Partner with environmental organizations

Parklands

- Review past plans and projects
- Consult with the entire community on future plans
- Create an expert panel
- Recommend a master plan and determine who will implement

Partnerships

- Environmental organizations
- Charities and health organizations
- ▶ Township and Region
- Local business and consortiums
- Bulk buying power
- Internal and external collaboration

Community Spirit

- Engage new residents
- Meet and Greet
- Annual Events Canada Day, New Year's Eve, Wine Tasting
- Coffee Hour & Happy Hour
- New activities
- External organizations and speakers

Adult Lifestyle

- Encourage and promote services to support people in all stages of life
- Educate realtors, lawyers, sellers and buyers on our Articles of Incorporation, By-Law and Policies
- Research and partner with similar adult lifestyle communities

Communications

- Review the effectiveness of current methods
- Increase the use of technology
- Reduce paper printing where feasible
- Research survey tools for resident input

- Hold technology seminars for residents
- Recruit volunteers with expertise in communications
- Increase backup and security measures

Feedback

- Volunteers
- Finances
- Safety
- Environment

- ▶ Parklands
- Partnerships
- Community Spirit
- Adult Lifestyle
- **Communications**

Priorities

Board

1.

2.

3.

4.

5.

Committees

1.

2.

3.

4.

5.